



*Please reply to:*

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*Email: [info@tertiaryminerals.com](mailto:info@tertiaryminerals.com)*

22 December 2022

Dear Shareholder,

**Annual Report for year ending 30 September 2022 and Notice of Annual General Meeting**

Please accept this letter as notification that the Tertiary Minerals plc (the "Company") Annual Report for the year ended 30 September 2022 and the Notice of the 2023 Annual General Meeting ("Notice"), has now been published on the Company's website at: <https://www.tertiaryminerals.com/shareholder-documents>

**The Company's 2023 Annual General Meeting ("AGM") will be held at 10.00 a.m. on Thursday 16 February 2023 at Arundel House, 6 Temple Place, London WC2R 2PG.**

This letter does not contain full details of the resolutions to be tabled at the AGM, as these are contained in the Notice and should be read before you complete your vote. The Directors consider that the proposed resolutions contained in the Notice are in the best interests of the Company and shareholders as a whole and unanimously recommend that you vote in favour of them, as they intend to do in respect of their own shareholdings.

Instructions on voting at the AGM and appointment of a proxy accompany the Notice. Voting by proxy prior to the AGM does not affect your right to attend the AGM and vote in person.

Should you require a hard copy of the Annual Report and Notice, please contact the Company via email at [info@tertiaryminerals.com](mailto:info@tertiaryminerals.com) or leave a message on the telephone number above.

We thank you for your continued support as a shareholder of Tertiary Minerals plc.

Yours sincerely,

A handwritten signature in blue ink, appearing to read 'Patrick Cheetham', with a long horizontal flourish extending to the right.

**Patrick Cheetham**  
**Executive Chairman**